

This brochure supplement provides information about Investment Adviser Representative, Alan Bolotin (CRD No. 2382982), that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Alan Bolotin, CRD No. 2382982 can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT
for
Alan Bolotin, AEP[®], ChFC[®], CLU[®]
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Donna C. Gestl, Chief Compliance Officer
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EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC®, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information:

Alan Bolotin, AEP®, ChFC®, CLU®

Year of Birth: 1956

Educational Background

Bachelor of Science in Finance, University of Massachusetts, 1996

Professional Designation(s)

Accredited Estate Planner®, AEP®

The AEP® designation is conferred by the National Association of Estate Planners & Councils. Candidates must be (1) an Attorney (JD), a Certified Public Accountant (CPA), a Chartered Life Underwriter® (CLU®), a Chartered Financial Consultant (ChFC®), a Certified Financial Planner® (CFP®), or Certified Trust & Financial Advisor (CTFA), (2) in good standing with their professional organization and not subject to disciplinary investigations; and (3) must have a minimum of 5 years' experience in estate planning in one or more of the prerequisite professions. To satisfy the education requirements, candidates must pass final exams for 2 graduate level courses or have 15 or more years of experience as an estate planner. Re-certification is required annually.

Chartered Financial Consultant®, ChFC®

The ChFC® designation has been a mark of excellence for almost thirty years and currently requires nine college-level courses, the most of any financial planning credentials. Average study time to earn the ChFC® exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments, and estate and retirement planning. Additional electives are chosen from such topics as macroeconomics, financial decisions for retirement, and executive compensation. ChFC® designees must meet experience requirements, complete 30 hours of continuing education every two years and adhere to ethical standards. The credential is awarded by The American College, a non-profit educator with an 84-year heritage and the highest level of academic accreditation.

Chartered Financial Consultant®, CLU®

The CLU® designation is offered by The American College. This is a professional designation for individuals who specialize in life insurance and estate planning. Current applicants must complete five core courses and three elective courses, and successfully pass all eight two-hour, 100- question examinations in order to receive the designation. Candidates must also meet experience requirements and ethics standards and agree to comply with The American College Code of Ethics and Procedures. Three years of full-time business experience is required. The three-year period must be within five years preceding the date of the award

Business Experience

<i>Investment Adviser Representative</i> Prosperity – An EisnerAmper Company	09/2025 to Present
<i>Registered Representative</i> DAI Securities, LLC	09/2025 to Present
<i>Registered Representative</i> MML Investors Services, LLC	03/2017 to 09/2025
<i>Agent</i> MassMutual Life Insurance Company	07/2016 to 09/2025
<i>Registered Representative</i> Baystate Wealth Management	06/2010 to 02/2018

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions
None.

Administrative Actions or Proceedings
None.

Self-Regulatory Organization (SRO) Proceedings
None.

Professional Standards Violations
None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Alan Bolotin is a registered representative of DAI Securities, LLC (CRD No. 36673) (“DAIS”), a registered broker-dealer (member of FINRA and SIPC). Mr. Bolotin is also a licensed insurance agent who transacts insurance product sales through various insurance vendors. Mr. Bolotin will earn separate, yet customary compensation for securities and insurance product sales.

In his dual roles as investment advisor representative, securities salesperson and insurance agent (as referenced in Items 5 and 10 of our Brochure), Mr. Bolotin is faced with conflicts of interest whereby, the receipt of commissions for selling securities or insurance products gives him an incentive to recommend investment or insurance products based on the compensation received, rather than the client’s needs. We address this conflict of interest by, among other things, conducting periodic suitability reviews on our clients’ portfolios and requiring all representatives who are licensed to offer insurance products to our clients to assure that the recommendation to purchase insurance is in the client’s best interest. These products may be available through other channels and as a client you are not obligated to purchase products recommended by our representatives. *(Please see Item 10, Financial Industry Affiliations of our Brochure for additional details).*

Alan Bolotin is actively engaged in the following other investment-related business activities:

- Simple Rental Property
- Entity established for practice expenses for tax efficiency

Non-Investment Related

None.

ADDITIONAL COMPENSATION (Item 5)

Mr. Bolotin earns additional compensation as a result of his dual financial industry activities and affiliations. Mr. Bolotin also receives additional compensation in the form of production incentives for reaching certain predetermined production thresholds for managed asset revenue and brokerage commission revenue. This compensation structure creates a clear and direct incentive to recommend advisory management accounts and brokerage accounts based on the receipt of these payments. Mr. Bolotin also has an incentive to maximize his income by increasing revenue in one category or another, depending on the proximity of his revenue level to the next level that triggers a payout. We address these conflicts of interest by disclosing them here and ensuring that any recommendations of advisory management accounts or brokerage accounts are in the client’s best interest. These services are available through other channels, and you are not obligated to utilize the services or purchase products recommended by Mr. Bolotin. *(Please see Item 10, Financial Industry Affiliations, and Item 14, Client Referrals and Other Compensation, of our Brochure for additional details)*

SUPERVISION (Item 6)

Donna C. Gestl, another investment advisor representative of the Firm, supervises Mr. Bolotin. The Firm administers supervision through application of its written supervision policies and procedures. If you have questions regarding the supervisory procedures of the Firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.