

This brochure supplement provides information about Investment Adviser Representative, Christopher Barrett (CRD No. 7159282), that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Christopher Barrett, CRD No. 7159282 can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT

for

Christopher Barrett

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Prosperity - An EisnerAmper Company

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Firm Supervisory Contact:

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September 5, 2025

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information:

Christopher Barrett

Year of Birth: 1997

Educational Background

Bachelor of Science in Finance, University of Massachusetts Amherst, 2019

Business Experience

<i>Investment Adviser Representative</i> Prosperity – An EisnerAmper Company	09/2025 to Present
<i>Registered Representative</i> DAI Securities, LLC	09/2025 to Present
<i>Registered Representative</i> MML Investors Services, LLC	08/2019 to 09/2025
<i>Agent</i> MassMutual Life Insurance Company	06/2019 to 09/2025

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions
None.

Administrative Actions or Proceedings
None.

Self-Regulatory Organization (SRO) Proceedings
None.

Professional Standards Violations
None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Christopher Barrett is a registered representative of DAI Securities, LLC (CRD No. 36673) (“DAIS”), a registered broker-dealer (member of FINRA and SIPC). Mr. Barrett is also a licensed insurance agent who transacts insurance product sales through various insurance vendors. Mr. Barrett will earn separate, yet customary compensation for securities and insurance product sales.

In his dual roles as investment advisor representative, securities salesperson and insurance agent (as referenced in Items 5 and 10 of our Brochure), Mr. Barrett is faced with conflicts of interest whereby, the receipt of commissions for selling securities or insurance products gives him an incentive to recommend investment or insurance products based on the compensation received, rather than the client’s needs. We address this conflict of interest by, among other things, conducting periodic suitability reviews on our clients’ portfolios and requiring all representatives who are licensed to offer insurance products to our clients to assure that the recommendation to purchase insurance is in the client’s best interest. These products may be available through other channels and as a client you are not obligated to purchase products recommended by our representatives. *(Please see Item 10, Financial Industry Affiliations of our Brochure for additional details).*

Non-Investment Related

None.

ADDITIONAL COMPENSATION (Item 5)

Mr. Barrett earns additional compensation as a result of his dual financial industry activities and affiliations. Mr. Barrett also receives additional compensation in the form of production incentives for reaching certain predetermined production thresholds for managed asset revenue and brokerage commission revenue. This compensation structure creates a clear and direct incentive to recommend advisory management accounts and brokerage accounts based on the receipt of these payments. Mr. Barrett also has an incentive to maximize his income by increasing revenue in one category or another, depending on the proximity of his revenue level to the next level that triggers a payout. We address these conflicts of interest by disclosing them here and ensuring that any recommendations of advisory management accounts or brokerage accounts are in the client’s best interest. These services are available through other channels, and you are not obligated to utilize the services or purchase products recommended by Mr. Barrett. *(Please see Item 10, Financial Industry Affiliations, and Item 14, Client Referrals and Other Compensation, of our Brochure for additional details)*

SUPERVISION (Item 6)

Donna C. Gestl, another investment advisor representative of the Firm, supervises Mr. Barrett. The Firm administers supervision through application of its written supervision policies and procedures. If you have questions regarding the supervisory procedures of the Firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.