

This brochure supplement provides information about Investment Adviser Representative, Keon Khamsehpour (CRD No. 4765734), that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Keon Khamsehpour, CRD No. 4765734 can be found on the Investment Adviser Public Disclosure website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). That website can be searched by using the investment adviser representative's CRD number (shown above).

**BROCHURE SUPPLEMENT**  
*for*  
**Keon Khamsehpour, CPWA<sup>®</sup>, CAIA<sup>®</sup>**  
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La Jolla, California 92037



**Prosperity - An EisnerAmper Company**

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**Firm Supervisory Contact:**

Donna C. Gestl, Chief Compliance Officer  
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**March 10, 2026**

**EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)**

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the Firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information

**Keon Khamsehpour, CPWA®, CAIA®**

**Year of Birth: 1983**

**Educational Background**

Bachelor of Administration, Economics, University of California San Diego, CA, 2005

**Professional Designation(s)**

**Certified Private Wealth Advisor®, CPWA®**

The Certified Private Wealth Advisor (CPWA®) designation is an advanced professional certification issued by the Investments & Wealth Institute. The CPWA® program is designed for financial professionals who work with high-net-worth individuals and families and focuses on advanced wealth management concepts, including tax planning strategies, estate and wealth transfer planning, investment management, risk management, and behavioral finance considerations.

To obtain the CPWA® designation, candidates must meet specific eligibility requirements established by the issuing organization, which include a combination of formal education, professional experience in financial services, completion of an executive-level education program, and successful completion of a comprehensive examination. CPWA® designees are also required to adhere to the Investments & Wealth Institute's Code of Professional Responsibility and to satisfy ongoing continuing education requirements to maintain the certification.

**Chartered Alternative Investment Analyst®, CAIA®**

The Chartered Alternative Investment Analyst (CAIA®) designation is a professional credential awarded by the CAIA Association. The CAIA® program is designed to provide education and training in alternative investments, including hedge funds, private equity, real assets, structured products, and other non-traditional investment strategies, as well as risk management and portfolio construction involving alternative assets.

To earn the CAIA® designation, candidates must successfully complete a rigorous, self-study program and pass two comprehensive examinations (Level I and Level II) that cover quantitative methods, alternative investment strategies, ethics, and professional standards. Candidates are also required to have relevant professional experience in the investment industry and must adhere to the CAIA Association's Code of Ethics and Standards of Professional Conduct.

The CAIA® designation signifies that the holder has met the program's educational and examination requirements; however, it does not imply a certain level of investment performance, expertise in all investment products, or regulatory approval. The designation should not be interpreted as a guarantee of investment skill or success.

## **Business Experience**

<i>Investment Advisor Representative</i> Prosperity - An EisnerAmper Company, La Jolla, CA	<i>02/2026 to Present</i>
<i>Wealth Manager</i> Laird Norton Wetherby Wealth Management, San Francisco, CA	<i>01/2024 to 01/2026</i>
<i>Wealth Manager</i> Wetherby Asset Management, San Francisco, CA	<i>01/2019 to 12/2023</i>
<i>Investment Advisor</i> Wetherby Asset Management, New York, NY	<i>01/2016 to 12/2018</i>

## **DISCIPLINARY INFORMATION (Item 3)**

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Criminal or Civil Actions  
None.

Administrative Actions or Proceedings  
None.

Self-Regulatory Organization (SRO) Proceedings  
None.

Professional Standards Violations  
None.

## **OTHER BUSINESS ACTIVITIES (Item 4)**

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Investment Related  
None.

Non-Investment Related  
None.

## **ADDITIONAL COMPENSATION (Item 5)**

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Mr. Khamsehpour also receives additional compensation in the form of production incentives for reaching certain predetermined production thresholds for managed asset revenue. This compensation structure creates a clear and direct incentive to recommend advisory management accounts based on the receipt of these payments. We address this conflict of interest by disclosing it here and ensuring that any such recommendations are in the client's best interest. These services are available through other channels, and you are not obligated to utilize the services recommended by Mr. Khamsehpour. (Please see Item 10, Financial Industry Affiliations, and Item 14, Client Referrals and Other Compensation, of our Brochure for additional details).

## **SUPERVISION (Item 6)**

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Donna C. Gestl, another investment advisor representative of the Firm, supervises Mr. Khamsehpour. The Firm administers supervision through application of its written supervision policies and procedures. If you have questions regarding the supervisory procedures of the Firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to [donna.gestl@prosperityea.com](mailto:donna.gestl@prosperityea.com).