

This brochure supplement provides information about Investment Adviser Representative, Michele L. Martin CRD No. 5653595 that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Michele L. Martin CRD No. 5653595 can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT
for
Michele L. Martin, ChFC®
2501 Wayzata Blvd
Minneapolis, MN 55405



PROSPERITY
An EisnerAmper Company

Prosperity - An EisnerAmper Company

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February 23, 2024

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EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information

Michele L. Martin, ChFC®

Year of Birth: 1964

Educational Background

Bachelor of Arts/Economics & Political Science, Gustavus Adolphus College
St. Peter, MN
Master of Business Administration, Drake University
Des Moines, IA

Professional Designation(s)

Chartered Financial Consultant, ChFC®

The ChFC® designation has been a mark of excellence for almost thirty years and currently requires nine college-level courses, the most of any financial planning credential. Average study time to earn the ChFC® exceeds 450 hours. Required courses cover extensive education and application training in financial planning, income taxation, investments, and estate and retirement planning. Additional electives are chosen from such topics as macroeconomics, financial decisions for retirement, and executive compensation. ChFC® designees must meet experience requirements, complete 30 hours of continuing education every two years and adhere to ethical standards. The credential is awarded by The American College, a non-profit educator with an 84-year heritage and the highest level of academic accreditation.

Business Experience

<i>President & Investment Adviser Representative</i> Prosperity - An EisnerAmper Company, Minneapolis, MN	<i>07/2023 to Present</i>
<i>President</i> EAG Wealth Management Strategies, LLC, Minneapolis, MN	<i>03/2023 to Present</i>
<i>Registered Representative</i> DAI Securities, LLC, Minneapolis, MN	<i>05/2019 to Present</i>
<i>President</i> Lurie Wealth Advisors, LLC, Minneapolis, MN	<i>07/2014 to 07/2023</i>
<i>Investment Adviser Representative</i>	<i>11/2016 to 07/2023</i>

AdvisorNet Financial, Inc., DBA AdvisorNet Wealth
Management, Minneapolis, MN

11/2016 to 12/2018

*Registered Representative & Investment Adviser
Representative*
Cetera Advisor Networks LLC, Minneapolis, MN

*Registered Representative & Investment Adviser
Representative*
Triad Hybrid Solutions, LLC, Minneapolis, MN

12/2014 to 11/2016

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions
None.

Administrative Actions or Proceedings
None.

Self-Regulatory Organization (SRO) Proceedings
None.

Professional Standards Violations
None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Michele L. Martin is a registered representative of DAI Securities, LLC (CRD No. 36673) (“DAIS”), a registered broker-dealer (member of FINRA and SIPC). Ms. Martin will earn separate, yet customary compensation for securities sales.

In her dual roles as investment advisor representative and securities salesperson (as referenced in Items 5 and 10 of our Brochure), Ms. Martin is faced with conflicts of interest whereby, the receipt of commissions for selling securities products gives her an incentive to recommend investment products based on the compensation received, rather than the client’s needs. We address this conflict of interest by, among other things, conducting periodic suitability reviews on our clients’ portfolios. These products may be available through other channels and as a client you are not obligated to purchase products recommended by our representatives. *(Please see Item 10, Financial Industry Affiliations of our Brochure for additional details)*

Michele L. Martin is also President of EAG Wealth Management Strategies, LLC, the owner of Prosperity. *(Please see Items 4, Advisory Services and 10, Financial Industry Affiliations of our Brochure for additional details)*

Non-Investment Related

None

ADDITIONAL COMPENSATION (Item 5)

Ms. Martin earns additional compensation as a result of her dual financial industry activities and affiliations. *(Please see Item 10, Financial Industry Affiliations of our Brochure for additional details)*

SUPERVISION (Item 6)

Donna C. Gestl, another investment adviser representative of the Firm, supervises Ms. Martin. The Firm administers supervision through application of its written supervisory policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.